

Rotary



Rotary Club of Homewood
P.O. Box 19333 • Birmingham, AL 35219

Keynotes

Meeting: Thursdays, 12 Noon, Homewood Library

January 19, 2017

Website: www.homewoodrotaryal.com



THIS WEEK'S SPEAKER: Tracy Bell, Iberia Bank



Tracy Bell, CFA, Senior Vice President, Senior Portfolio Manager & Market Strategist: Tracy joined the IBERIA Wealth Advisors team in September 2010 and has 20 years of investment management experience. She has a broad background in fiduciary asset management which includes portfolio management for high net worth individuals and institutions, asset allocation policy making, investment management consulting, equity research, and equity and fixed income trading. Tracy manages client accounts across the IBERIA Wealth Advisors footprint and oversees the construction and management of IWA's two proprietary equity strategies, Dividend Focus and Growth Focus. She serves as a member of both the IWA Asset Allocation and IWA Investment Policy Committees. Tracy is a frequent speaker on economic and investment topics within the community and authors many of IWA's investment publications. She has been included twice in

the Birmingham Business Journal's Table of Experts Series. Tracy graduated from the University of Alabama with a Bachelor of Science degree in finance and is a CFA Charter holder. She is a member of the CFA Institute of Alabama and has a Series 65 license. She has served as an industry mentor for the CFA Student Research Teams from both The University of Alabama and Samford University. Tracy is a past member of the Episcopal Dioceses of Alabama Finance Department and currently serves on the University of Alabama at Birmingham (UAB) Finance Department Advisory Board.



VOCATIONAL SERVICE

This area of service represents the opportunity that each Rotarian has to represent the dignity and utility of one's vocation as an opportunity to serve society. Rotarians promote and foster high ethical standards in business and professions and promote the recognition of the worthiness of all useful occupations.

QUOTABLE QUOTES

"Rotary International's masterpiece is The Rotary Foundation. It transforms our dreams into splendid realities ... it is the most generous expression of Rotarian generosity — a generosity that not only brings benefits but also brings help and cooperation to solve the problems that affect mankind. The Rotary Foundation achieves the best that mankind can possibly achieve." — Paulo Costa, 1990-91 President of Rotary International.

"The Rotary Foundation is not [designed] to build monuments of brick and stone. If we work upon marble, it will perish; if we work with brass, time will efface it; if we rear temples they will crumble into dust. But if we work upon immortal minds, if we imbue them with the full meaning of the spirit of Rotary ... we are engraving on those tablets something that will brighten all eternity." — Arch C. Klumph, 1916-17 President of Rotary International.

"The five [Rotarians] who chose me to become a Rotary Ambassadorial Scholar are gone ... but they're not. They never will be. Because along the way, I will in my own way share with others — and have — what those five men ... did in 1956 when they said, "Bill Moyers, you can matter." — Bill Moyers, journalist and commentator.

Some very famous Rotarians: Walt Disney, Sir Winston Churchill, Don Knotts, George W. Bush, Adlai Stevenson, Sam Walton, Neil Armstrong, Pope Francis, Norman Vincent Peale, John F. Kennedy, Ronald Reagan, Luciano Pavarotti, Franklin D. Roosevelt, Max Cointreau, Leopoldo Pirelli.....the list is long and impressive!

THE ROTARY WAY



The Object of Rotary

THE OBJECT of Rotary is to encourage and foster the ideal of service as a basis of worthy enterprise and, in particular, to encourage and foster:

FIRST The development of acquaintance as an opportunity for service;

SECOND High ethical standards in business and professions, the recognition of the worthiness of all useful occupations, and the dignifying of each Rotarian's occupation as an opportunity to serve society;

THIRD The application of the ideal of service in each Rotarian's personal, business, and community life;

FOURTH The advancement of international understanding, goodwill, and peace through a world fellowship of business and professional persons united in the ideal of service.

Rotarian Code of Conduct

The following code of conduct has been adopted for the use of Rotarians: **AS A ROTARIAN**, I will:

- 1) Act with integrity and high ethical standards in my personal and professional life.
- 2) Deal fairly with others and treat them and their occupations with respect.
- 3) Use my professional skills through Rotary to: mentor young people, help those with special needs, and improve people's quality of life in my community and in the world.
- 4) Avoid behavior that reflects adversely on Rotary or other Rotarians.

The Four-Way Test

OF THE THINGS we think, say or do:

- 1) Is it the **TRUTH**?
- 2) Is it **FAIR** to all concerned?
- 3) Will it build **GOODWILL** and **BETTER FRIENDSHIPS**?
- 4) Will it be **BENEFICIAL** to all concerned?

ROTARY BOARD MEETING
January 19, 2017
11:00 a.m.
Library Auditorium

Photos by Walter Mathis January 12 Meeting



ATTEND THE PRESIDENTIAL PEACE CONFERENCE IN ATLANTA

If you are planning to attend this year's Rotary Convention in Atlanta, be sure to attend the Presidential Peace Conference, June 9-10 at the Georgia World Congress Center. We'll celebrate our work on the underlying causes of conflict and our successes in making peace a priority, while also looking ahead to opportunities to continue our commitment.

Dr. Bernice A. King, the youngest daughter of Dr. Martin Luther King Jr. and Coretta Scott King and the chief executive officer of The Martin Luther King Jr. Center for Nonviolent Social Change Center, will speak at the Presidential Peace Conference.

In addition to an unparalleled lineup of speakers, entertainment, and events, this year's convention offers once-in-a-lifetime activities, including:

- Special movie screening of "Gone With the Wind" at the historic Fox Theatre
- Presidential Peace Conference
- Memorable Foundation centennial festivities

For details and to register for the convention, access the website:
<http://www.riconvention.org>

Rotary



Vocational Service Month

JANUARY 2017

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5 SPEAKER: Bill Todd, COO o2Ideas, Inc.	6	7
8	9	10	11	12 SPEAKER: Elizabeth Bryant e3Partners	13	14
15	16	17	18	19 SPEAKER: Tracy Bell Iberia Bank Board Meeting 11:00 a.m. Library	20	21
22	23	24	25	26 SPEAKER: Don Lupo, Citizens Assistance	27	28 RLI Parts 1,2,3 Alacare Home Health, Hoover
29	30	31				

Board of Directors: Carol Chesnutt, Janice Scholl, John Krontiras, Robert Sprain, Debbie Roberson, Sandy Nelson, Merrick Wilson, Damon Holditch, Melody Salter, Debbie Fout, Mike Hathorne, Bo Duke - Ex-Officio

ROSTER - HOMEWOOD ROTARY CLUB

+Vickie Atkins	VP/Risk Management, Children's of Alabama	205-638-9899	vickie.atkins@childrensal.org
*Peggy Bales	Real Estate Re-Location Realty South	205-410-7612	pbales@realtysouth.com
+Walter Brown, Jr.	Commercial Real Estate, Graham and Co.	205-871-7100	walterb@grahamcompany.com
*Jim Ceyte	President, Mortgage Resources, Inc.	205-823-2233	jim@mortgage-resources.net
+Carol Chesnutt	Homewood Board of Education - Women's Athletic	205-223-3391	cbchesnutt@msn.com
*Lawrence Corley	Architect, CTSM Architects, Inc.	205-567-0597	lcorley@ctsmarchitects.com,
*Bill Crawford	Senior Active	205-823-0625	bhc1948@bellsouth.net
*James "Bo" Duke	Sales, Office Environments	205-443-8326	jduke@officenvironments.com
+*Glenn Ellis	Retail Truck Sales, Southland International	205-254-1821	gmellis@charter.net
+*Deborah Fout	Director, Homewood Library	205-332-6637	dfout@bham.lib.al.us
+Ben Franklin	Alfa Insurance	205-965-2733	bfranklin@ALFAins.com
Dee Grisham	The Exceptional Foundation	205-810-7776	dgrisham@exceptionalfoundation.org
+*Johnny Harless	Senior Active	205-960-7607	johnnyharless@bellsouth.net
*Mike Hathorne	Senior Active	205-733-9937	mikehathorne@gmail.com
+*Damon Holditch	Sales Operations Manager, Grainger	205-913-5039	damon.holditch@grainger.com
+*Lester Hollans	Sales and Marketing Plans Consulting	205-970-0511	lhollans@charter.net
*Robert Holmes	Senior Active	205-873-1284	robamu70@aol.com
+Tim Jasper	Manager, Express Oil	205-879-4499	tjasper@expressoil.com
Michael Johnson	General Manager, Towne Place Suites	205-218-3280	tpsbham_gm@hp-hotels.com
William Johnson, Jr.	Landscape Architect, Johnson Company	205-324-4447	wjohnson@johnson-co.net
*John Krontiras	Restaurateur, Nabeels	205-879-9292	john@nabeels.com
+*Mike McLemore	Birmingham Baptist	205-599-3245	mikem@bbaonline.org
+Jerry McWilliams	Senior Active	205-401-5007	jerrymcw@gmail.com
Dr. Kevin Maddox	Asst. Superintendent of Business Operations Homewd	205-871-9663	kmaddox@homewood.k12.al.us
Walter Mathis	Photographer	205-480-2370	wtvman2@gmail.com
*Darwin Metcalf	President, Western Supermarkets	205-802-5301	dmetcalf@westernsupermarkets.com
+Sara B. Moulton	Brookwood Medical Center/Asst Dir of Surgical Services	205-877-1124	saramoulton@mindspring.com
+*Alfred Murray	Partner, Warren Averett	205-769-3265	al.murray@warrenaverett.com
Sandra Nelson	Senior Active	205-871-6314	snelsqon@gmail.com
Bara Nichols	Industrial Sales, Grainger	205-335-5917	bara.lamon@grainger.com
*Leslie Noble	Environmental Geology	205-443-5208	Leslie.Noble@amecfw.com
*Mike O'Kelley	Non-Profit, Administration	205-222-1068	okelley7008@bellsouth.net
John Palieschesky	ERA-King Real Estate Company	205-999-6784	johnp@era-king.com
+Rachel Reynolds	Edward Jones Financial Advisor	334-730-5445	rachel.reynolds2@edwardjones.com
Bonnie Richards	Assistant District Governor		BRichards@BBandT.com
+Debbie Roberson	VP & Manager, Iberia Bank	205-803-5805	debbie.roberson@iberiabank.com
Melody Salter	Finance Director, City of Homewood	205-552-3740	melody.salter@homewoodal.org
+*Janice Scholl	Senior Active	205-979-9303	jpscholl@bellsouth.net
+*Paul Scholl	Senior Active	205-979-9303	jpscholl@bellsouth.net
+*Debbie Sema	Orthodontist, Oxmoor Valley Orthodontics	205-942-2270	dsema@ovortho.com
+Robert Sprain	Attorney, Sprain Law	205-437-3232	rsprain@friedman-lawyers.com
Lori P. Stoney	Homewood Fire Dept, Battalion Chief	205-229-2948	lori.stoney@homewoodal.org
+*Ted Teague	Senior Active	205-987-2397	tedteague@att.net
Damian Veazey	General Manager, Lakeshore Foundation	205-332-4438	damianv@lakeshore.org
+Gregg Wadsworth	Key Account Coordinator, Buffalo Rock	205-288-1770	greggwadsworth@gmail.com
*Merrick Wilson	Info/Communications Coordinator, Homewd Bd of Ed	205-870-4203	mwilson@homewood.k12.al.us
*Mary Wimberley	University Public Relations Samford University	205-942-0334	mlwimber@samford.edu

*Indicates Paul Harris Fellow

+ Indicates Foundation Sustaining Member